



# KEY INTERCONNECTED FORCES THAT RESHAPE THE **GLOBAL LOGISTICS**

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Understanding these forces is essential for any logistics business planning for the decade ahead.

SWIPE FOR INSIGHTS >

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## OUTLOOK

The global logistics sector is projected to grow to

**\$20.1**

trillion by 2033

## ESSENTIAL IFRS STANDARDS FOR LOGISTICS

### REVENUE & ASSETS

IFRS 15 (Revenue), IFRS 16 (Leases), and IAS 16 (PPE)

### FINANCIALS

IFRS 9 (Financial Instruments) and IAS 21 (Foreign Exchange)

### SUSTAINABILITY

IFRS S2 (Climate) and the rise of mandatory ESG reporting

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## TECHNOLOGY ADVANCEMENTS

To streamline workflows, strengthen decision-making, and lower operational costs



Artificial  
intelligence



Data-driven  
forecasting tools



Automation

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## E-COMMERCE GROWTH

Worldwide online retail sales are forecasted to reach

**\$7.4**  
trillion

Online retailers like

**TEMU**

**SHEIN**

rely heavily on rapid international shipping cycles

Higher service expectations lead to increased investment in:

**MODERN WAREHOUSE INFRASTRUCTURE**

**ADVANCED DIGITAL TRACKING**

**ADAPTABLE DELIVERY METHODS**

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## GEOPOLITICAL SHIFTS

Changing tariff regimes and polycrisis affect:



Fuel  
costs



Trade  
routes



Freight  
prices



Sourcing  
strategies

Accelerate the rise of nearshoring and regional supply chain models.

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## SUSTAINABILITY PRESSURES

**11** %  
trillion

of global CO<sub>2</sub>  
emissions  
come from

TRANSPORT

WAREHOUSING

RELATED ACTIVITIES

Stricter regulatory requirements and growing desires from:



Customers



Investors



Governments

for stronger sustainability performance

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# WHAT IMPACTS DO THESE FORCES HAVE ON ASEAN?

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